clarra

Case Management Accounting with Clarra

Optimize your financial management for enhanced legal practice

Accounting is critical in law firms, where precision and efficiency drive success. Clarra equips your firm with advanced financial tools that automate and refine budget management and fee recovery, elevating your financial operations.

Why Choose Clarra for Accounting?

Enhance Your Firm's Growth

Clarra's accounting functionalities streamline financial management, enabling your firm to efficiently forecast and manage case and firmwide expenses, and generate invoices. This capability allows you to expand into more complex legal areas without increasing your administrative burden, which is essential for scaling your practice and enlarging your client base.

Boost Efficiency

Transform your firm's billing processes with Clarra. Its seamless integration with expense management and invoicing and compatibility with QuickBooks reduces the time spent on manual billing tasks. This boost in productivity allows your team to concentrate on legal services rather than administrative duties.

Enhance Visibility

With Clarra's sophisticated billing and reporting features, you can achieve a transparent financial view of your firm's operations. Utilize real-time dashboards and customized reports to monitor all billing activities, recoveries, expenses, and payments, empowering informed strategic decisions.

Streamline Matter Management

Clarra's billing functionalities integrate financial operations—forecasts, expenses, invoices, and payments—into one cohesive platform. This integration smoothens financial management across the firm, complementing your broader matter management system and enhancing overall efficiency.

Modernize Case Management

Clarra combines forecasting, billing, expense management, and payment tracking to streamline your case and financial management. This integrated approach eradicates data silos and minimizes manual processes, freeing your team to focus on client needs.

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Comprehensive Billing

Clarra ensures meticulous invoicing and optimizes financial processes for streamlined operations. Key capabilities include:

- Detailed tracking of matter information.
- Creation of custom fields for matters.
- Control of matter access by various users (e.g., employees, co-counsel, clients, contractors).
- Customizable access for roles based on over 70 permissions.
- Linkage of sub-matters for complex cases such as mass torts and class actions.

How to Utilize Clarra for Accounting

Forecast Recoveries

Track all phases of negotiations and settlements. Monitor both estimated and actual recoveries and revenues, comparing these with invoiced amounts and actual payments to refine financial forecasts.

Generate and Customize Invoices

Effortlessly draft and tailor invoices that incorporate detailed timekeeping records and expenses. Clarra allows manual adjustments before finalization to ensure precision and supports the LEDES format for standardized legal billing.

Monitor Invoice and Payment Status

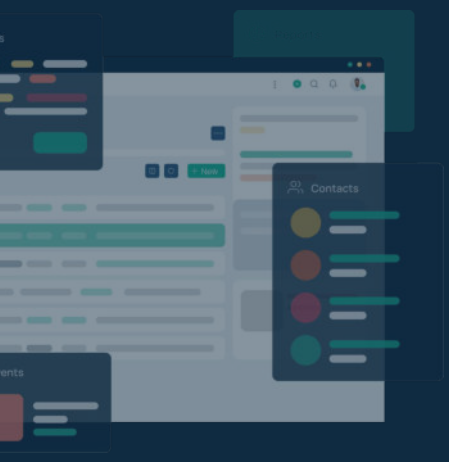
Maintain visibility on invoice statuses, manage transmissions, and send automated reminders for unpaid bills. Integration with payment platforms like LawPay and Gravity Legal simplifies receiving online payments, streamlining financial operations.

Create and Manage Expenses

Efficiently track and manage your firm's expenses with Clarra. Specify every expense by type, category, code, amount, and date with seamless integration and export options to QuickBooks for comprehensive financial oversight.

Develop Custom Reports for Detailed Analysis

Produce standard and tailored billing reports to assess your financial operations thoroughly. These reports enable detailed tracking and analysis of every billing component, from expenses to payments, providing insights that drive better financial management.



Get Started

Explore how Clarra's advanced accounting capabilities can transform your firm's financial management. Visit www.clarra.com for more information or to request a demo today.

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